



## FINISH IN FOUR INITIATIVE

### ***Endowed Fund Gift Agreement***

to be paid as follows:

- (a) \$0 on or before .
- (b) \$0 on or before .

made this to the Foundation to be added to the ("Fund"). This purpose is consistent with the Foundation's policies and with its status as a tax-exempt organization. agree that with this gift will be considered a lifetime Fellow with the ER Jackman Friends and Alumni Group. further understand and agree that gift may be publicized for the purpose of promoting and inspiring additional contributions to the ER Jackman Friends and Alumni funds.

that the principal of the Fund shall be considered an endowment fund and shall be kept intact and invested in accordance with the investment policies set forth from time to time by the Foundation and applicable provisions of Oregon law. that an annual allocation will be made for the purposes described above in accordance with the Foundation's then current spending policy. The assets of the Fund may be commingled with other Foundation assets for investment purposes.

that the Foundation may assess reasonable fees to meet the costs of gift acceptance and administration. All fees shall be assessed in accordance with the Foundation's fee schedule as approved by the Foundation Board of Trustees.

### ***Donor***

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DATE